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| Microsoft Office 365  Customer Solution Case Study |
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|  |  |  | Brewery Boosts Efficiencies, Drives Local Sales with Connected Global Workforce |
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| Overview  **Customer:** The Carlsberg Group  **Customer Website:** [www.carlsberggroup.com](http://www.carlsberggroup.com)  **Customer Size:** 40,000 employees  **Country or Region:** Denmark  **Industry:** Manufacturing—Consumer goods  Customer Profile  The Carlsberg Group is based in Copenhagen, Denmark. Founded in 1847, today it’s the fourth-largest brewer of beer in the world, offering a portfolio of 500 brands for every occasion and palate.  Business Situation  The Carlsberg Group needed a business productivity solution to support its vision of creating a more efficient, cohesive global business infrastructure.  Solution  As the company deploys Microsoft Office 365 to global business units, employees can work together better to streamline global operations.  Benefits   * Global brand, local presence * Optimizes global operations * Accelerates business |  |  | “We can optimize company operations while catering to the unique needs of 140 different markets because our workforce will use Office 365 to perform as a cohesive, worldwide team.”  Etienne Dock, Vice President, IT Architecture and Sourcing, Carlsberg Business Solutions, Carlsberg Group |
|  |  | The Carlsberg Group produces and markets more than 500  brands, including globally recognized labels such as Carlsberg, Tuborg, and Baltika. Following an unprecedented growth period, the company wanted to optimize global business operations, while remaining close to local markets—a new operational model it calls “GloCal.” Carlsberg is achieving this goal and streamlining its global supply chain to reduce costs while gaining a better understanding of regional customer behavior. One reason for its success is that its employees use the productivity and collaboration tools in Microsoft Office 365 to connect with colleagues around the world. Today, sales representatives working with pubs and restaurants in 140 markets can use mobile devices to share customer insights with colleagues, so the company can continue to deliver the flavors its beer-loving customers enjoy. |
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J. C. Jacobsen founded his family-owned brewery more than 160 years ago to serve the Danish market. It wasn’t until 1990 that the Carlsberg Group began a period of acquisitions and global growth that today represents its biggest success—and its biggest challenge. Managing more than 500 beer brands that cater to diverse tastes and cultures around the world, the company needed to realign its organizational structure and corporate culture in a way that would help it succeed in a highly competitive global market, while staying true to loyal local customers.

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| “We were able to streamline an important IT project by sharing documents and calendars efficiently among many third parties using team sites in SharePoint Online, instead of spending a lot of time setting up a virtual private network.”  Etienne Dock, Vice President of IT Architecture and Sourcing, Carlsberg Business Solutions |

Need for Global Collaboration The Carlsberg Group is organizing itself around a new operational model—called GloCal—designed to find the right balance between working together at a global level and allowing its many regional beer brands to flourish. “If we are going to be successful as a GloCal organization, we have to be more cohesive in how we do business across the world. And for that to happen, we need to enable our employees to communicate and collaborate seamlessly, no matter where they are,” says Etienne Dock, Vice President of IT Architecture and Sourcing, Carlsberg Business Solutions. “One way we are helping our employees work better together is by deploying Microsoft Office 365.”

When choosing productivity and collaboration tools, the Carlsberg Group also evaluated Google Apps for Business, but employees wanted to work in the familiar Office user interface and the IT group valued the level of integration built into the Microsoft cloud-based communication, collaboration, and social networking services. The company also felt that a Microsoft offering met its security and availability requirements. “Coming from a position where we had disjointed email services, inconsistent web conferencing tools, and isolated web portals for different countries, integration was important to us,” says Dock. “The more we grew, the more obvious was the need for a single, consistent, reliable collaboration platform.”

Optimizing Operations with Global Supply Chain

The Carlsberg Group is minimizing the significant costs of delivering beer to local markets and optimizing brewing capacity at its more than 80 breweries around the world thanks to the formation of a new subsidiary in Switzerland, the Carlsberg Supply Company (CSC) that generates global efficiencies and cost savings across the company’s vast supply chain.

“The formation of CSC points to our growing, global business agenda. Office 365 was a key IT initiative that we put in place to support this agenda,” says Dock. “Beer is heavy, so we don’t want to transport it for long distances. Breweries are capital intensive, so we don’t want to build too many. The CSC will derive huge business value from using Office 365 as a global collaboration tool to interact with our global markets and exchange the information we need to fine-tune the balance between these variables to optimize our operations and save money.”

The Carlsberg Group worked with Microsoft Services Consulting to validate the company’s overall architecture, assess the readiness of its IT infrastructure for deployment, and support the company through the migration. To promote videoconferencing usage, the Carlsberg Group posted a series of educational videos on its intranet.

Accelerating Business with Integrated Tools

The company is accelerating the pace of business through impromptu and planned videoconferences that are quickly being adopted by employees at corporate headquarters and in local offices. A recent videoconference attended by more than 100 supply chain leaders, the CEO of the Carlsberg Group, and several members of the board successfully communicated the CSC three-year strategic plan to a global audience in under two hours. “Not only did we broadcast our strategy to a global audience, but we gained feedback from participants through a Q and A session and a poll asking if this was a useful way to share information. The majority of responses were favorable,” says Werner K. Budek, PhD, Vice President, Strategy at Carlsberg Supply Company. “It would have taken us three weeks to travel around the world to meet and greet everyone on that call. Sharing knowledge online is one way we are improving efficiency and boosting business agility.”

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| “Sometimes personal meetings are necessary, but often a video conference is just as effective. With Lync Online, I have that option. I’m more productive because I’m working more while reducing travel time and costs.”  Werner K. Budek, PhD, Vice President, Strategy, Carlsberg Supply Company |



Personal productivity is also on the rise, thanks to anytime, anywhere access to documents that are automatically synced between different devices. When employees have everything they need at their fingertips, the pace of business accelerates. “I’m on the road frequently and I carry at least two phones, one laptop, and a tablet,” says David Fang, Corporate Affairs Vice President, Asia, at the Carlsberg Group. “Now I can access all my email and documents with any of my devices, so I can get work done quickly without worrying about technical issues.”

“We are currently testing online data storage and anticipate that when we roll it out, users will benefit from secure access to their documents anywhere they have Internet connectivity,” adds Dock.

When the Carlsberg Group quietly launched its new enterprise social network, employees in the Product Innovation Group discovered it themselves and began sharing ideas to innovate. “People are using Yammer to discuss innovative packaging concepts, more inviting store displays, and new technologies for beer cans,” says Anders Munck, Enterprise Architect at the Carlsberg Group. “Compared with an official innovation system, it’s so easy to get involved. Already we are seeing ideas flowing all over the company.”

Local Presence, Global Family

The Carlsberg Group is benefiting from increased knowledge of regional markets because sales representatives who are out all day meeting customers at bars, pubs, and restaurants can use their smartphones to connect and share information with colleagues and management directly from the field. This flow of information enriches the company’s understanding of regional markets. “The local flavor of our beer is a huge part of our value, so the more we learn about our customers in different parts of the world, the better we can satisfy their unique tastes,” says Dock.

Today, the Carlsberg Group is much closer to becoming a true GloCal organization. With user-friendly tools and an enterprise social networking platform that opens up the lines of communication via any device anywhere, the company is breaking down business silos to achieve what the Carlsberg Group defines as a true “family of brands in a world of diversity.”

“Because employees around the world are working and communicating better together, we can satisfy customers at less cost,” says Dock. “That’s because we gain the efficiencies of business done on a global scale, while staying close to our local markets. Thanks to Office 365, we’re becoming a true GloCal organization.”

The Technologies Involved

Most employees at the Carlsberg Group use the Microsoft Office 365 Enterprise E3 plan. This plan includes Office 365 ProPlus, the familiar Office desktop suite, which employees can download on more than five devices and work productively with synced files on all of them. Employees use Microsoft Exchange Online for email and calendaring and Microsoft Lync Online to connect via web conferencing and instant messaging. Virtual teams are beginning to adopt Microsoft SharePoint Online to collaborate on projects, and employees are adopting the Yammer enterprise social networking platform for messaging and collaboration on product innovation. And when the company deploys OneDrive for Business for online document storage, employees will be able to access the latest version of their files on any device anywhere.

Microsoft Office 365

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| Software and Services   * Microsoft Office 365   − Microsoft Exchange Online   * Microsoft Lync Online * Microsoft SharePoint Online | * Yammer * Microsoft Services * Microsoft Services Consulting |

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For more information about The Carlsberg Group products and services, visit the website at:

[www.carlsberggroup.com](http://www.carlsberggroup.com)

The new Office provides anywhere access to your familiar Office applications—plus email, calendar, video conferencing, and your most current documents—on almost any device, from PCs to smartphones to tablets.

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